

American Financial Group

Selected Public Debt Securities

<u>Name</u>	<u>Ticker</u>	<u>CUSIP</u>	<u>Coupon</u>	<u>Face Value</u>	<u>Amount Issued</u>	<u>Maturity Date</u>	<u>Date Callable</u>	<u>Interest Dates</u>
AFG Senior Notes	N/A	025932AK0	3.500%	1,000	425,000,000	8/15/2026	30-60 days notice	2/15, 8/15
AFG Senior Notes	N/A	025932AL8	4.500%	1,000	590,000,000	6/15/2047	30-60 days notice	6/15, 12/15
AFG Subordinated Debentures	AFGE	025932609	6.250%	25	150,000,000	9/30/2054	9/30/2019	3/30, 6/30, 9/30, 12/30
AFG Subordinated Debentures	AFGH	025932708	6.000%	25	150,000,000	11/15/2055	11/15/2020	2/15, 5/15, 8/15, 11/15
AFG Subordinated Debentures	AFGB	025932807	5.875%	25	125,000,000	3/30/2059	3/30/2024	3/30, 6/30, 9/30, 12/30

Trustee on all issues is U.S. Bank National Association

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